

**FORM NO. 190**

**Application for approval of mutual funds investing in the eligible issue of public companies  
under section Schedule XV: Paragraph 1(z)(ii) of the Act**

<b>Part – A</b>			
<b>1.</b>	<b>Details of Mutual Fund</b>		
	<b>(i)</b>	<b>Name</b>	<i>(refer Note 1)</i>
	<b>(ii)</b>	<b>Address</b>	<i>(refer Note 2)</i>
	<b>(iii)</b>	<b>PAN</b>	
<b>2.</b>	<b>Tax year</b>		
<b>Part – B</b>			
<b>3.</b>	<b>Details of the trustees of the fund</b>		
	<b>A.</b>	<b>(i)</b>	<b>Names</b>
		<b>(ii)</b>	<b>Address</b>
		<b>(iii)</b>	<b>Professional experience</b>
		<b>(iv)</b>	<b>Other important details</b>
	<b>B.</b>	<i>(Repeat, if required)</i>	
<b>4.</b>	<b>Objects of the fund</b>		
	<b>(i)</b>	<b>Main Objects</b>	
	<b>(ii)</b>	<b>Ancillary objects</b>	
<b>5.</b>	<b>Whether registered with SEBI:</b>		<b>(i)</b> Yes <b>(ii)</b> No <i>(select one)</i>
	<b>(i)</b>	<b>If yes, Date of order</b>	<i>dd/mm/yyyy</i>
	<b>(ii)</b>	<b>Order Number</b>	<i>(refer Note 3)</i>
<b>6.</b>	<b>Whether notified under Schedule VII (Table: Sl. No. 20 or 21) of the Act:</b>		<b>(i)</b> Yes <b>(ii)</b> No <i>(select one)</i>
	<b>(i)</b>	<b>If yes, Date of order</b>	
	<b>(ii)</b>	<b>Order Number</b>	<i>(refer Note 3)</i>
<b>7.</b>	<b>Details of the custodians</b>		
<b>8.</b>	<b>Details of the Asset Management Company:</b>		
<b>9.</b>	<b>Details of various schemes launched so far.</b>		
<b>10.</b>	<b>A</b>	<b>(i)</b>	<b>Name of the Banker</b>
		<b>(ii)</b>	<b>Address of the Banker</b>
	<b>B</b>	<i>(Repeat, if required)</i>	
<b>11.</b>	<b>A</b>	<b>(i)</b>	<b>Name of the Auditor</b>
		<b>(ii)</b>	<b>Address of the Auditor</b>
		<b>(iii)</b>	<b>Membership number</b>
	<b>B</b>	<i>(Repeat, if required)</i>	
<b>Part – C</b>			
<b>12.</b>	<b>Details of the proposed scheme to be launched for the purpose of Schedule XV: Paragraph 1(z)(ii)</b>		
	<b>(i)</b>	<b>Number of units</b>	
	<b>(ii)</b>	<b>Face value (NAV)</b>	
	<b>(iii)</b>	<b>Total amount to be mobilised</b>	
	<b>(iv)</b>	<b>Other important details</b>	
<b>13.</b>	<b>Details of the public company in whose public issue subscription is proposed to be made</b>		
	<b>(i)</b>	<b>Name of the public company</b>	
	<b>(ii)</b>	<b>Address</b>	

	(iii)	PAN	
	(iv)	CIN	
	(v)	Details of the issue	
	(vi)	Date of approval of the Board for the public issue	dd/mm/yyyy
	(vii)	Order number	(refer Note 3)
14.	Other details to be provided as separate enclosure:		(Attach as per Note 4)

**Verification**

I, \_\_\_\_\_, certify that the information furnished above is true to the best of my knowledge and belief.

(Signatures of the authorised signatory)

**Note:**

1. In case of individual, the first, middle and last name shall be provided in full without any abbreviations. In any other case also, the name shall be provided in full.
2. The address shall contain
  - i. Country/Region,
  - ii. Flat/Door/Building,
  - iii. Road/Street/ Block/Sector,
  - iv. PIN/ZIP Code,
  - v. Post Office,
  - vi. Area/locality,
  - vii. District,
  - viii. State
3. The relevant order number shall be the reference number of the registration or notification or approval, as the case may be.
4. With respect to (Sl. No. 16), following details shall be provided as annexures, namely:-

Annexure	Particulars
<b>A-1</b>	A copy of the Mutual Fund Deed as per Sl. No. (4)
<b>A-2</b>	A copy of the SEBI's order as per Sl. No. (5)
<b>A-3</b>	A copy of the notification as per Sl. No. (6)
<b>A-4</b>	A copy of the custodian agreement for the mutual fund as per Sl. No. (7)
<b>A-5</b>	Details of Asset Management company such as names of directors with their experience, qualifications and profession, and whether related to the trustees as per Sl. No. (8)
<b>A-6</b>	A copy of the audited balance sheet of the Asset Management Company for the last 3 years as per Sl. No. (8)
<b>A-7</b>	Plan-wise details of various schemes launched so far and the application of their proceeds as per Sl. No (9)
<b>A-8</b>	A copy of the audited balance sheet for the last three years as per Sl. No. (9)
<b>A-9</b>	A copy of the approval by SEBI as per Sl. No (12)
<b>A-10</b>	A copy of the approval of the public issue by the Board as per Sl. No (13)

5. Some of the information in the form would be pre-filled to the extent possible.